

**PART - I**

(₹ in Lacs.)

S.NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-09-2015 (UNAUDITED)	30-06-2015 (UNAUDITED)	30-09-2014 (UNAUDITED)	30-09-2015 (UNAUDITED)	30-09-2014 (UNAUDITED)	31-03-2015 (AUDITED)
	Sales Qty. ( In Nos.)	287450	261403	244333	548853	463838	962603
1	Income from Operations						
	Gross Sales (Inclusive of Excise Duty)	36544	33410	35783	69954	67626	133300
	Less: Excise Duty	4344	4039	3553	8383	6724	14040
a)	Net Sales/ Income from Operations	32200	29371	32230	61571	60902	119260
b)	Other Operating Income	92	151	39	243	53	455
	<b>Total Income from operations (a+b)</b>	<b>32292</b>	<b>29522</b>	<b>32269</b>	<b>61814</b>	<b>60955</b>	<b>119715</b>
2	Expenses:						
a)	Cost of material consumed	21161	20802	21724	41963	42255	80835
b)	Purchase of stock in trade	0	0	0	0	0	0
c)	Changes in inventories of finished goods, work in progress and stock in trade	650	(818)	474	(168)	(658)	575
d)	Employees benefit expenses	3196	3065	3110	6261	6068	11598
e)	Depreciation and amortisation expense	2166	2001	2101	4167	4149	7868
f)	Other Expenses	3399	3127	3315	6526	6650	13031
	<b>Total Expenses (a+b+c+d+e+f)</b>	<b>30572</b>	<b>28177</b>	<b>30724</b>	<b>58749</b>	<b>58464</b>	<b>113907</b>
3	Profit from Operations before other Income, finance cost and Exceptional Items(1-2)	1720	1345	1545	3065	2491	5808
4	Other Income	21	20	36	41	233	104
5	Profit from ordinary activities before finance cost and Exceptional Items(3+4)	1741	1365	1581	3106	2724	5912
6	Finance Cost	1049	953	992	2002	1833	3872
7	<b>Profit from ordinary activities after finance cost but before Exceptional Items(5-6)</b>	<b>692</b>	<b>412</b>	<b>589</b>	<b>1104</b>	<b>891</b>	<b>2040</b>
8	Exceptional Items	0	0	0	0	0	0
9	<b>Profit from ordinary activities before tax (7-8)</b>	<b>692</b>	<b>412</b>	<b>589</b>	<b>1104</b>	<b>891</b>	<b>2040</b>
10	Tax Expenses	78	11	16	89	(11)	8
11	Net profit from ordinary activities after tax (9-10)	614	401	573	1015	902	2032
12	Extraordinary items	0	0	0	0	0	0
13	Net profit for the period (11-12)	614	401	573	1015	902	2032
14	Share of profit of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	0	0	0
16	<b>Net profit after taxes, minority interest and share of profit of associates (13+14+15)</b>	<b>614</b>	<b>401</b>	<b>573</b>	<b>1015</b>	<b>902</b>	<b>2032</b>
17	Paid up equity share capital	1200	1200	1200	1200	1200	1200
18	Face value of share (Rs.)	2	2	2	2	2	2
19	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						30514
20	Basic & diluted earning per share(not annualised) Rs	1.02	0.67	0.96	1.69	1.51	3.39

**PART - II**

S.NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-09-2015 (UNAUDITED)	30-06-2015 (UNAUDITED)	30-09-2014 (UNAUDITED)	30-09-2015 (UNAUDITED)	30-09-2014 (UNAUDITED)	31-03-2015 (AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of Shares	35988600	35988600	35988600	35988600	35988600	35988600
	- Percentage of Shareholdings	59.99%	59.99%	59.99%	59.99%	59.99%	59.99%
2	Promoters & Promoters Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
b)	Non - encumbered						
	- Number of shares	24000000	24000000	24000000	24000000	24000000	24000000
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	40.01%	40.01%	40.01%	40.01%	40.01%	40.01%

PARTICULARS		QUARTER ENDED 30th Sept 2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of quarter	0
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	0

Notes:- 1 The statement of Assets and Liabilities as required under Clause 41(v)(b) of the Listing Agreement is as under:-

(₹ in Lacs.)

PARTICULARS	AS AT 30-09-2015	AS AT 31-03-2015
<b>EQUITY AND LIABILITIES</b>		
<b>SHAREHOLDERS' FUNDS:</b>		
(A) SHARE CAPITAL	1,200	1,200
(B) RESERVES AND SURPLUS	31,529	30,514
<b>SUB TOTAL-SHAREHOLDERS FUND</b>	<b>32,729</b>	<b>31,714</b>
<b>NON-CURRENT LIABILITIES</b>		
(A) LONG-TERM BORROWINGS	19,976	21,431
(B) DEFERRED TAX LIABILITIES (NET)	2,789	2,700
(C) OTHER LONG-TERM LIABILITIES	38	37
(D) LONG-TERM PROVISIONS	289	263
<b>SUB TOTAL-NON CURRENT LIABILITIES</b>	<b>23,092</b>	<b>24,431</b>
<b>CURRENT LIABILITIES</b>		
(A) SHORT-TERM BORROWINGS	13,472	11,879
(B) TRADE PAYABLES	12,357	11,033
(C) OTHER CURRENT LIABILITIES	17,764	17,606
(D) SHORT-TERM PROVISIONS	125	603
<b>SUB TOTAL-CURRENT LIABILITIES</b>	<b>43,718</b>	<b>41,121</b>
<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>99,539</b>	<b>97,266</b>
<b>ASSETS</b>		
<b>NON-CURRENT ASSETS</b>		
(A) FIXED ASSETS	62,964	62,479
(B) NON-CURRENT INVESTMENTS	250	250
(C) LONG-TERM LOANS AND ADVANCES	5,151	4,593
<b>SUB TOTAL-NON CURRENT ASSETS</b>	<b>68,365</b>	<b>67,322</b>
<b>CURRENT ASSETS</b>		
(A) INVENTORIES	17,995	17,342
(B) TRADE RECEIVABLES	8,528	7,761
(C) CASH AND BANK BALANCES	712	692
(D) SHORT-TERM LOANS AND ADVANCES	3,887	4,121
(E) OTHER CURRENT ASSETS	52	28
<b>SUB TOTAL-CURRENT ASSETS</b>	<b>31,174</b>	<b>29,944</b>
<b>TOTAL ASSETS</b>	<b>99,539</b>	<b>97,266</b>

- Notes: 1 The above results were reviewed by the Audit Committee on 30th October, 2015 and taken on record by the Board of Directors at its meeting held on 30th October, 2015 and a limited review of the same has been carried out by the statutory auditors of the company.  
2 The company's operations comprise of only one segment i.e. parts & components for Automotive Airconditioning systems.  
3 The figures of the previous periods have been regrouped, where ever necessary, conform to the current quarter's / year's classification.

For SUBROS LIMITED

Place : New Delhi  
Date : 30th October 2015

(RAMESH SURI)  
CHAIRMAN

**India's No.1**  
**Automotive**  
**Air Conditioning Company**  
7 million satisfied customers

