

REGD. OFFICE : LGF, WORLD TRADE CENTRE, BARAKHAMBA LANE, NEW DELHI
UNAUDITED (STAND-ALONE) FINANCIAL RESULTS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2011

	PARTICULARS	QUARTER ENDED 30-09-2011 (UNAUDITED)	QUARTER ENDED 30-09-2010 (UNAUDITED)	HALF YEAR ENDED 30-09-2011 (UNAUDITED)	HALF YEAR ENDED 30-09-2010 (UNAUDITED)	ACCOUNTING YEAR ENDED 31-03-2011
1	Sales Qty. (In Nos.)	177205	233221	373569	428638	895072
	Gross Sales (Inclusive of Excise)	26575	30857	54430	56617	120312
	Less: Excise Duty	2526	3038	5160	5400	11402
2	Net Sales/ Income from Operations	24049	27819	49270	51217	108910
3	Other Operating Income	52	52	159	79	201
4	Total Income(2+3)	24101	27871	49429	51296	109111
5	Expenditure					
	a) (Increase)/Decrease in stock in trade & WIP	13	(225)	(145)	(140)	(109)
	b) Consumption of raw materials	16952	21841	34776	39064	82185
	c) Employees cost	2122	1560	4002	3100	6428
	d) Depreciation	1092	1016	2144	1965	4055

	e) Other Expenditure	3068	2774	6248	5206	11612
	f) Total (a+b+c+d+e)	23247	26966	47025	49195	104171
6	Profit from Operations before other Income, Interest & Exceptional Items(4-5)	854	905	2404	2101	4940
7	Other Income	0	0	0	0	12
8	Profit before Interest & Exceptional Items(6+7)	854	905	2404	2101	4952
9	Interest	623	432	1224	804	1750
10	Profit after Interest but before Exceptional Items(8-9)	231	473	1180	1297	3202
11	Exceptional Items	-	-	-	-	-
12	Profit (+)/ Loss (-) from Ordinary Activities before tax (10+11)	231	473	1180	1297	3202
13	Tax Expenses					
	- Current Tax(Net of MAT Credit Entitlement)	13	(69)	13	69	9
	- Deferred Tax	-94	55	54	29	338
14	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)	312	487	1113	1199	2855
15	Extra ordinary Item	-	-	-	-	-

1 6	Net Profit (+)/ Loss (-) for the period (14-15)	312	487	1113	1199	2855
1 7	Paid up equity share capital (Face value per share Rs.2/-)	1200	1200	1200	1200	1200
1 8	Reserves excluding Revaluation Reserves					21811
1 9	Earnings Per Share (EPS)					
	Basic & Diluted, (Not Annualised)	0.52	0.81	1.85	2.00	4.76
2 0	Public shareholding					
	- Number of Shares	3598860 0	3598860 0	3598860 0	3598860 0	3598860 0
	- Percentage of Shareholdings	59.99%	59.99%	59.99%	59.99%	59.99%
2 1	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total	0.00%	0.00%	0.00%	0.00%	0.00%

	share capital of the company)					
	b) Non - encumbered					
	- Number of shares	2400000 0	2400000 0	2400000 0	2400000 0	2400000 0
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	40.01%	40.01%	40.01%	40.01%	40.01%

Note:

- 1) The above results were reviewed by the Audit Committee on 31st October, 2011 and taken on record by the Board of Directors at its meeting held on 31st October, 2011 and a limited review of the same has been carried out by the statutory auditors of the company.
- 2) Previous year's figures have been regrouped/recast wherever necessary.
- 3) The company's operations comprise of only one segment i.e. parts & components for Automotive Airconditioning systems.
- 4) No complaint was outstanding at the beginning of the quarter. No complaint was received from shareholders during the quarter and pending at the end of the quarter.
- 5) Statement of Assets & Liabilities (standalone):-

(Rs. In Lacs).			
Statement of Assets & Liabilities (standalone)			
PARTICULARS	As at 30-09-2011 (Unaudited)	As at 30-09-2010 (Unaudited)	As at 31-03-2011 (Audited)
Shareholders Funds			

Capital	1200	1200	1200
Reserve & Surplus	22924	20713	21811
Loan Funds	29150	24138	21786
Deferred Tax Liability (Net)	1510	1147	1456
Total	54784	47198	46253
Fixed Assets	43711	33187	38163
Investments	217	40	217
Current Assets, Loans and Advances			
a) Inventories	17416	12869	13355
b) Sundry Debtors	6875	7187	5239
c) Cash and Bank Balances	1163	1624	1830
d) Other current Assets	61	53	30
e) Loans and Advances	6983	4246	6427
Less : Current Liabilities and Provisions			
a) Liabilities	20981	11678	18195
b) Provisions	661	330	813
Total	54784	47198	46253

for SUBROS LIMITED

Place : New Delhi
Date : 31.10.2011

(RAMESH SURI)
CHAIRMAN