

REGD. OFFICE : LGF, WORLD TRADE CENTRE, BARAKHAMBA LANE, NEW DELHI-110001

STATEMENT OF UNAUDITED RESULTS (STAND ALONE) FOR THE QUARTER AND SIX MONTHS ENDED 30th SEPTEMBER, 2012

STATEMENT OF UNAUDITED RESULT (STAND ALONE)FOR THE QUARTER AND SIX MONTH ENDED 30 SEPTEMBER, 2012

S. No	PARTICULARS	QUARTER ENDED			SIX MONTH ENDED		YEAR
		30-09-2012 (UNAUDITED)	30-06-2012 (UNAUDITED)	30-09-2011 (UNAUDITED)	HALF YEAR ENDED 30-09-2012 (UNAUDITED)	HALF YEAR ENDED 30-09-2011 (UNAUDITED)	31-03-2012 (AUDITED)
	Sales Qty. (In Nos.)	179322	241899	177205	421221	373569	852925
1	Income from Operations						
	Gross Sales (Inclusive of Excise Duty)	31329	35903	26575	67232	54430	123479
	Less: Excise Duty recovered on sales	3474	4041	2528	7515	5162	11942
(a)	Net Sales/ Income from Operations	27855	31862	24047	59717	49268	111537
(b)	Other Operating Income	10	10	(3)	20	(2)	31
	Total Income	27865	31872	24044	59737	49266	111568

	from operations (a+b)						
2	Expenses :						
	a) Cost of material consumed	19827	23204	17331	43031	35428	80383
	b) Purchase of stock in trade	0	0	0	0	0	0
	c) Changes in inventories of finished goods, work in progress and stock in trade	149	(355)	13	(206)	(145)	133
	d) Employees benefit expenses	2343	2528	2154	4871	4100	8684
	e) Depreciation and amortisation expense	1699	1733	1092	3432	2144	5301
	f) Other Expenses	2894	3623	2986	6517	6168	12673
	Total Expenses (a+b+c+d+e+f)	26912	30733	23576	57645	47695	107174
3	Profit from Operations before	953	1139	468	2092	1571	4394

	other Income, finance cost and Exceptio nal Items(1- 2)						
4	Other Income	25	26	338	51	717	1158
5	Profit from ordinary activities before finance cost and Exceptio nal Items(3+ 4)	978	1165	806	2143	2288	5552
6	Finance Cost	864	914	575	1778	1108	2591
7	Profit from ordinary activities after finance cost but before Exception al Items(5-6)	114	251	231	365	1180	2961
8	Exceptio nal Items	0	0	0	0	0	2902
9	Profit from ordinary activities before tax (7+8)	114	251	231	365	1180	5863
10	Tax Expenses / (Income)	(152)	(14)	(81)	(166)	67	1023

11	Net profit from ordinary activities after tax (9-10)	266	265	312	531	1113	4840
12	Extraordinary items	0	0	0	0	0	0
13	Net profit for the period (11-12)	266	265	312	531	1113	4840
14	Share of profit of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	0	0	0
16	Net profit after taxes, minority interest and share of profit of associates (13+14+15)	266	265	312	531	1113	4840
17	Paid up equity share capital	1200	1200	1200	1200	1200	1200
18	Face value of share (Rs.)	2	2	2	2	2	2
19	Reserves excluding Revaluation Reserves as per balance sheet of						25885

	previous accounting year						
20	Basic & diluted earning per share(not annualised)Rs	0.45	0.44	0.51	0.89	1.85	807
PART - II							
S. N O.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30-09-2012 (UNAUDITED)	30-06-2012 (UNAUDITED)	30-09-2011 (UNAUDITED)	30-09-2012 (UNAUDITED)	30-09-2011 (UNAUDITED)	31-03-2012 (AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of Shares	35988600	35988600	35988600	35988600	35988600	35988600
	- Percentage of Shareholdings	59.99%	59.99%	59.99%	59.99%	59.99%	59.99%
2	Promoters and Promoter Group Shareholding						

	- Percentage of shares (as a % of the total share capital of the company)	40.01%	40.01%	40.01%	40.01%	40.01%	40.01%
	PARTICULARS	QUARTER ENDED 30-09-2012					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of quarter	0					
	Received during the quarter	1					
	Disposed off during the quarter	1					
	Remaining unresolved at the end of the quarter	0					

Note:

1 The above results were reviewed by the Audit Committee on 9th November, 2012 and taken on record by the Board of Directors at its meeting held on 9th November, 2012 and a limited review of the same has been carried out by the statutory auditors of the company.

2 Previous year's figures have been regrouped/recast wherever necessary.

3 The company's operations comprise of only one segment i.e. parts & components for Automotive Airconditioning systems.

4 Statement of Assets & Liabilities (standalone):-
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(Rs. In Lacs).

Statement of Assets & Liabilities (standalone)

PARTICULARS	As at 30-09-2012 (Unaudited)	As at 31-03-2012 (Audited)
EQUITY AND LIABILITIES		
SHAREHOLDERS FUNDS		
(A) SHARE CAPITAL	1200	1200
(B) RESERVES AND SURPLUS	26415	25885
SUB TOTAL-SHAREHOLDERS FUND	27615	27085
NON-CURRENT LIABILITIES		
(A) LONG-TERM BORROWINGS	17195	13610
(B) DEFERRED TAX LIABILITIES (NET)	2285	2464
(C) OTHER LONG-TERM LIABILITIES	27	26
(D) LONG-TERM PROVISIONS	197	187
SUB TOTAL-NON CURRENT LIABILITIES	19,704	16,287
CURRENT LIABILITIES		
(A) SHORT-TERM BORROWINGS	25,097	16,835
(B) TRADE PAYABLES	11,368	15,858
(C) OTHER CURRENT LIABILITIES	12,422	7,455
(D) SHORT-TERM PROVISIONS	82	873
SUB TOTAL-CURRENT LIABILITIES	48,969	41,021
TOTAL-EQUITY AND LIABILITIES	96,288	84,393
ASSETS		
NON-CURRENT ASSETS		
(A) FIXED ASSETS	50,902	47,619
B) NON-CURRENT INVESTMENTS	250	250
(C) LONG-TERM LOANS AND ADVANCES	5,347	4,107
SUB TOTAL-NON CURRENT ASSETS	56,499	51,976
CURRENT ASSETS		
(A) INVENTORIES	25,819	17,843

(B) TRADE RECEIVABLES	7,245	7,683
(C) CASH AND BANK BALANCES	1,109	1,167
(D) SHORT-TERM LOANS AND ADVANCES	5,557	5,698
(E) OTHER CURRENT ASSETS	59	26
SUB TOTAL-CURRENT ASSETS	39,789	32,417
TOTAL ASSETS	96,288	84,393

for SUBROS LIMITED

Place : New Delhi
Date : 9.11.2012

(RAMESH SURI)
CHAIRMAN